IST Design, Produce and Evaluate Notes

9.1 Projects and the development process The Development Process

- Design, produce and evaluate is a structured process used to develop information and software solutions
 - o Identify problem
 - Defining/analysing the problem
 - Designing, producing and evaluating solutions

Selecting the project tools and techniques

- Tools and techniques vary between projects, but depend on
 - The project being solved
 - Existing knowledge and skills of project team
 - Hardware and software resources available

9.2 Defining the problem

Identifying/Defining the Problem

- Uses information collected from:
 - Documentation about an existing system
 - The client or end user through interviews
 - A design brief or problem statement
 - Design brief is a short statement about the requirements of the project, comes from an identified need to want
 - Problem statement is a definition of the problem, solved by completing the project

9.3 Analysing the problem

Analysing the Problem

- Analyse the problem through a detailed investigation:
 - Collecting data about the problem (reviewing documentation, interviews, finding needs, identifying factors affecting solution)
 - Analysing problem and requirements (getting a good understanding of problem, collating data, finding limitations, alternative solutions)

Factors Affecting the Project Solution

- By knowing the factors it will help identify what a project can do and cannot do
 - Major constraints come from the client's requirements, or existing systems
- Factors can be grouped into 4 groups
 - Technical Factors
 - Constraints imposed by available hardware, software and resources/data
 - Operational Factors
 - Time, people and organisational procedures and policies
 - Financial Factors
 - Money available for a project effects type and quality of solution, restrict time spent
 - Social and ethical factors
 - Developers have moral, ethical and legal considerations, i.e. plagiarising, privacy

Analysing a range of possible solutions

- Different solutions should be considered
- To determine the stability of solutions, two techniques can be used:
 - Feasibility study
 - Determines whether a solution is worth developing technical, operational, financial and ethical constraints can be examined
 - If one or more of these factors are limited, the solution is not feasible
 - Cost-benefit analysis
 - Assesses the benefits against the costs of the solution allows comparisons

Documenting the problem

- Documentation is an in-depth description of the problem and what needs to be solved
 - Includes objectives, goals, scope and needs of the problem
 - Can be a design brief, problem statement, feasibility report or needs analysis
- Documentation helps clarify the problem and helps communication between developer and client
- Enables feedback from client which can stimulate more refinements

9.4 Designing a solution

Design Techniques and Tools

- Techniques when designing solutions include:
 - Concept mapping
 - Developing a graphic representation of ideas, with links between them
 - Used to group/categorise information about the problem
 - o Brainstorming
 - Ideas recorded without any judgement on their worth or feasibility
 - Observation
 - Observing how people interact with software and technology, i.e. a website
 - o Research
 - Collecting ideas and information to support development of solution, increase awareness of new products and provides understanding
- Collected data can be summarised by collating, organising and displaying data by using tables, etc.
 - Prototyping
 - Limited version of a potential solution
 - Used to gain feedback from client and end users, and highlight areas not meeting needs of users
 - Input, Process, Output
 - IPO tables used to show data coming from the system, the processes data undergoes and the outputs from the system
 - o Storyboarding
 - Used to document design of IPO screens, and relationships between screens

Modelling, Evaluating, Producing and Testing Solutions

- Once design ideas are generated, proposed designs can be created and documented
- Design is examined to determine suitability by experimenting and testing, and apply criteria
- Solution can be constructed/produced after design selected
- Solution is thoroughly tested

9.5 Evaluating Projects

- Evaluation is important as it measures how successful a solution is

Evaluation Criteria

- Criteria should be based on original specifications of project
 - Functionality of solution
 - Quality of information in the solution
 - Ethics of the solution
 - Environmental impact of the solution

Methods of Evaluation

- Individual evaluation
 - o Collect data from a single person, involving interviews or observation,
 - o Thoughts, ideas and issues, improvements for the solution
- Group evaluation
 - o Collect data from groups of people, surveys or questionnaire
 - People include developer's peers, end users, target groups (age)

9.6 Project Management

Project Management

- Project management is the integration of activities throughout the project to achieve the defined output within given constraints
- Also includes management of time, finance and people
- Project Management Body of Knowledge (PMBOK) international standard of managing projects
 - Initiating, Planning, Executing, Controlling and Closing

Initiating

- Initiation involves a proposal for the project
 - Outlines problem, how it will be solved, benefits and costs indicates whether it will proceed

Planning

- Planning involves setting up the project by creating a management plan of how it will be completed
- Plan involves decisions on
 - What, how who and when it should be completed
- Plan includes
 - Action list of tasks, activities and deliverables
 - Allocation of responsibilities (groups)
 - o Schedule for completion and milestones
 - Resources available, including time, people and money
 - o Risk Analysis identifying problems that may arise, how they can be handled
- Scheduling
 - Creation of a timeline for project's completion
 - Sets out the order of activities, shows graphically how it will be completed in the time
 - Gantt Chart shows estimated time for completion, dependence of tasks on others
 - Milestones when particular aspects should be completed breaks project down



Executing

- Involves co-ordinating and managing people and resources to carry out plan
- Where the work is performed setting up the team, implementing the plan

Controlling

- Controlling the operation to ensure it stays on track
 - o Regular meetings and reports, budget blowouts or failing milestones should be identified
- Documents should be checked regularly to monitor progress, updated regularly
- Making decisions choice between options quality of final product versus time/budget constraints

Closing

- Once all tasks complete, documentation finalised project is complete
- Project's processes and management are then evaluated to reflect on learning experiences

9.7 Collaboration and group work Collaboration and Group Work

- Projects are often developed in groups because
 - Project is large, complex, needs to be completed quickly, requires wide range of skills or would benefit from collaborative work
 - Groups benefit projects sharing and building of ideas, instant feedback and support
 - o Group problems communication, management, group dynamics (personality clashes)

Forming Groups

- Groups are formed by who is available or by managers
- Team members are based on skill and knowledge, and based on personalities (group dynamics)

Collaborative Strategies

- Group protocols/rules behaviour, responsibilities, group roles, decision making, methods
- Group meetings initial meeting: decide protocols, understand problem, establish management
- Group meetings regularly: report progress, make decisions, share information, feedback
 - Supports communication and dynamics between members

Group Roles and Responsibilities

- Group facilitator moderates discussions, negotiating decisions/conflicts
- Timekeeper/recorder monitors progress and documents meetings, actions, decisions
- Roles should be set clearly, allocated fairly

9.8 Communication Techniques

Communication Techniques

- Important for development of projects exchanging ideas with client and end user
- Verbal Communication
 - \circ $\;$ Important when discussing/presenting information and ideas during group work
 - Discussion, debate, interview, presentation
- Written Communication
 - o Documents have different intended purposes intended for developer, end user, client
 - Log book, surveys and questionnaires, documentation of solutions/experiments
- Graphic/Visual communication
 - o Supports and enhances written communication, includes Gantt charts, concept maps, IPO tables

Simple Design, Produce and Evaluate Notes

- Development process involves **identifying/defining** and **analysing** problem and **designing**, **producing** and **evaluating** solutions
- Selecting project tools depend on what is being solved, skills of project team and available resources
- Problem identified/defined by documentation of existing system, interviews of client, design brief
 - Design brief statement about requirements of project, a definition of problem
- Problem **analysed** by collecting data and analysing problem and requirements
- Factors affecting solution include
 - o Technical constraints in available hardware, software, resources, data
 - o Operational time, people, organisational procedures and policies
 - Financial money available for quality of solutions
 - Social and Ethical moral, ethical and legal considerations plagiarising, privacy
- Different solutions should be considered through a feasibility study or a cost vs benefit analysis
- Documenting problem in-depth description of problem and what needs to be solved
 - Objectives, goals, scope, needs of problem, can be design brief, problem statement
- Design Techniques include:
 - o Concept mapping graphical representation with links categorises information
 - Brainstorming, observation (of people interacting), research info about new products, ideas
 - Prototyping limited version of solution, IPO table and storyboarding links between screens
- Once ideas are created designs can be made modelled, evaluated, produced and tested
- Evaluation can be individual (interviews) or group (surveys, questionnaires)
- Project Management integration of activities to achieve good results in given constraints
 - PMBOK Project Management Body Of Knowledge
 - Initiating, Planning, Executing, Controlling and Closing
- Initiating proposal for project outlines problem and how it will be solved, benefits, costs
- **Planning** setting up project decisions on what, how, who and when completed
 - Action list, roles allocated, schedule, resources and risk analysis
 - Schedule can be a timeline, Gantt Chart, milestones
- **Executing** co-ordinating, managing people and resources implementing plan
- Controlling making sure project stays on track meetings and reports, documentation, decisions
- Closing document finalised project, processes and management are evaluated for future projects
- Projects are developed in groups large, complex, completed quickly, range of skills
- Groups benefit sharing/building ideas, instant feedback/support
- Group problems communication, management, personality clashes
- Group Roles include facilitators (moderates discussion), timekeeper, recorder
- **Communication** can be:
 - Verbal discussion, debate, interview, presentation
 - Written log book, surveys, documentation of solutions/experiments
 - o Graphical/Visual Gantt charts, concept maps, IPO charts